

Date: January 11, 2024.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of “Preferential Allotment Committee” Meeting held on Thursday, January 11, 2024.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015. We are pleased to inform you that the Meeting of the Preferential Allotment Committee of the Exhicon Events Media Solutions Limited held today i.e. Thursday, January 11, 2024 commenced at 05:00 P.M. and concluded at 06:05 P.M at 103, Crystal Paradise, DS Road, Off Veera Desai Road, Andheri (W), Mumbai 400053. inter alia transacted and approved the following:

1. The Preferential Allotment Committee took on records that the Company has receipt the Share Application Money of Rs. 1,22,42,500/- (Rupees One Crore Twenty-Two Lakh Forty-Two Thousand and Five Hundred Only) in the Preferential issue bank account of the company, from the remaining 5 proposed allottees (Equity Shares Allottees) out of 62 Proposed Equity Shares Allottees, the Preferential Allotment Committee allotted 41,500 (Forty-One Thousand and Five Hundred) Equity Shares of Rs. 10/- each face value fully paid up, at a price of Rs. 295/- per share including premium of Rs. 285/- (Rupees Two Hundred and Eighty-Five Only) per share, as per terms approved by shareholders through resolution passed in the EOGM held on 15th December, 2023 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

Sr. No	Name of the Equity Share allottee	No. Equity Shares allotted	Amount Received	Category (Promoter/ Non-promoter)
1	Manoj Devidas Kulchandani	13,500	39,82,500	Non-Promoter

Exhicon Events Media Solutions Limited

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: 1800 258 8103| Email: info@exhicongroup.com| Website: www.exhicongroup.com

2	Shagun Capital Venture (Firm represented by its partners Shankesh Vijayakumar and Manav Vijayakumar)	7,000	20,65,000	Non-Promoter
3	Vikas Rekha Bohra	7,000	20,65,000	Non-Promoter
4	Premal Vaishnav	7,000	20,65,000	Non-Promoter
5	Karan Rameshbhai Mandhani HUF	7,000	20,65,000	Non-Promoter
	TOTAL	41,500	1,22,42,500	

2. The Preferential Allotment Committee took on records that the Company has receipt of the warrant Application/ subscription money @ 25% of warrants issue price (Issue Price Rs. 295/- each including premium of Rs. 285/-), of Rs. 2,21,25,000/- (Rupees Two Crore Twenty-One Lakh and Twenty-Five Thousand Only) in the Preferential issue bank account of the Company, from remaining 3 proposed allottees (Warrant Allottees) out of 4 Proposed Warrant Allottees, the Preferential Allotment Committee allotted 3,00,000 (Three Lakhs) warrants (Equity Convertible Warrants), on receipt of Rs. 73.75/- per warrant @ 25% of issue price, as per terms approved by shareholders through resolution passed in the EOGM held on 15th December, 2023 and SEBI Guidelines for Preferential Issue and the details of allotment of warrants is as follows:

Sr. No	Name of the Warrant allottee	No. of Warrants (Equity Convertible Warrants) allotted	Amount Received	Category (Promoter/Non-promoter)
1	Aarnah Capital Advisors Private Limited	1,00,000	73,75,000	Promoter
2	Quaim Mohammad Syed	1,00,000	73,75,000	Promoter
3	Padma Mishra	1,00,000	73,75,000	Promoter
	TOTAL	3,00,000	2,21,25,000	

Any of the Director of the Company be and is hereby authorized and directed to file Return of Allotment with the Registrar of Companies pertaining to the aforesaid allotments in the prescribed Form pursuant to Section 39 of the Companies Act, 2013

Any of the Director/ MD/ Company Secretary of the Company be and is hereby severally authorized (1) to sign, execute, represent and submit the documents, papers, forms, undertaking, declaration, letters, application of listing and trading permission with stock exchange etc. as may be required for and on behalf

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of the company for the aforesaid purpose (2) to admit Equity Shares with NSDL/CDSL and its lock in as per SEBI Guidelines for Preferential Issue, if any, (3) as authorized signatory and/or to give direct credit of said equity shares in demat mode in their respective beneficiary demat account.”

The above allotted 41,500 fully paid-up equity shares of the Company is pari-passu to the existing equity shares of the Company.

Please take the same on your records and acknowledge the receipts.

Thanking You

Yours Faithfully

For **Exhicon Events Media Solutions Limited**

Quaim Mohammad Syed

Managing Director

DIN: 03163591

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