

Date: January 08, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of “Preferential Allotment Committee” Meeting held on Monday, January 8, 2024.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015. We are pleased to inform you that the Meeting of the Preferential Allotment Committee of the Exhicon Events Media Solutions Limited held today i.e. Monday January 08, 2023 Commenced at 6:30 P.M. and Concluded at 10:55 P.M at 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053. inter alia transacted and approved the following:

1. The Preferential Allotment Committee took on records that the company has receipt the Share Application money of Rs. 30,84,22,500/- (Rupees Thirty Crore Eighty-Four Lakh Twenty-Two Thousand Five Hundred Only) in the Preferential issue bank account of the company, from 57 proposed allottees (Equity Shares Allottees) out of 62 Proposed Equity Shares Allottees, the Preferential Allotment Committee allotted 10,45,500 (Ten Lakh Forty-Five Thousand Five Hundred) equity shares of Rs. 10/- each face value fully paid up, at a price of Rs. 295/- per share including premium of Rs. 285/- per share, as per terms approved by shareholders through resolution passed in the EOGM held on 15th December, 2023 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

Sr. No	Name of the Equity Share allottee	No. Equity Shares allotted	Amount Received	Category (Promoter/Non-promoter)
1	Irshad Madakiya	17500	5162500	Non-Promoter
2	Nilesh Pradip Kurhade	10500	3097500	Non-Promoter
3	Divyashri Ravichandran	110000	32450000	Non-Promoter
4	Hemant Bali	10500	3097500	Non-Promoter
5	Prabhat Tyagi	18000	5310000	Non-Promoter
6	Dinesh Babu Mohana	18000	5310000	Non-Promoter
7	Suneel Padavala HUF	10500	3097500	Non-Promoter
8	Poonam Singh	7000	2065000	Non-Promoter
9	Archit Binaikia	100000	29500000	Non-Promoter

Exhicon Events Media Solutions Limited

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: 1800 258 8103| Email: info@exhicongroup.com| Website: www.exhicongroup.com

10	Vijay Kumar Agarwal	7000	2065000	Non-Promoter
11	Aenugu Sravanthi	7000	2065000	Non-Promoter
12	Behram Noorali Sodawala	7000	2065000	Non-Promoter
13	Sanie Zahera Mohammed Akbar Sayyed	7000	2065000	Non-Promoter
14	ANG Corporate Services Private Limited	35000	10325000	Non-Promoter
15	Premium Estates Private Limited	35000	10325000	Non-Promoter
16	Gothamchand A HUF	20000	5900000	Non-Promoter
17	Hirachand Padma Jain	7000	2065000	Non-Promoter
18	Vimal Kumar Srisrimal	7000	2065000	Non-Promoter
19	Harichand Mohanchand	7000	2065000	Non-Promoter
20	Avinash	7000	2065000	Non-Promoter
21	Rajesh H Sethia HUF	7000	2065000	Non-Promoter
22	Vikas Kumar Gadiya	7000	2065000	Non-Promoter
23	Mithalal Nirmal Kumar	7000	2065000	Non-Promoter
24	Rishab Intermediates Private Limited	7000	2065000	Non-Promoter
25	Anitha	7000	2065000	Non-Promoter
26	Gayathri Ramamurthy	10000	2950000	Non-Promoter
27	Sameer Pahlajani HUF	15000	4425000	Non-Promoter
28	Amarpal Singh Hura HUF	12000	3540000	Non-Promoter
29	Neeraj Pahlajani	15000	4425000	Non-Promoter
30	WOW Investments (Firm Represented by Brijesh Thakkar)	34000	10030000	Non-Promoter
31	Aarson Investments (Firm represented by Sharad Goel)	21000	6195000	Non-Promoter
32	Five Star Investments (Firm represented by Saurabh Agrawal)	18000	5310000	Non-Promoter
33	Ten Eighty Investments (Firm represented by Aatish Sharma)	18000	5310000	Non-Promoter
34	Chhattisgarh Investments Limited	45000	13275000	Non-Promoter
35	Abhay D Musale	8000	2360000	Non-Promoter
36	Blue Lotus Capital Multi Bagger Fund II	100000	29500000	Non-Promoter
37	Persistent Growth Fund-Varsu India Growth Story Scheme I	30000	8850000	Non-Promoter
38	Panna Gunchandra Mehta	20000	5900000	Non-Promoter
39	Indu Ramanlal Golecha	10000	2950000	Non-Promoter
40	A Uttamchand Jain HUF	7000	2065000	Non-Promoter
41	Roopa Garg	7000	2065000	Non-Promoter
42	Sandeep Bhandari	10000	2950000	Non-Promoter
43	Akash Kumar Sohanraj	7000	2065000	Non-Promoter

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44	Svar Family Trust	8500	2507500	Non-Promoter
45	Jayant Jain	7000	2065000	Non-Promoter
46	VM Finserve and Asset Management (Firm Represented by Shripal Bhandari)	7000	2065000	Non-Promoter
47	D Prakash Devi	7000	2065000	Non-Promoter
48	Murugesu Lankalingam	17500	5162500	Non-Promoter
49	Techindia Infoway Private Limited	17500	5162500	Non-Promoter
50	Thiyagarajan Velayatham	8500	2507500	Non-Promoter
51	Vummidi Amarendran	7000	2065000	Non-Promoter
52	Ganesh Ramakrishnan	7000	2065000	Non-Promoter
53	Rajnikant Meghji Shah	7000	2065000	Non-Promoter
54	India Equity Fund 1	52000	15340000	Non-Promoter
55	Ajay Pitamber Sharma	15000	4425000	Non-Promoter
56	Leena Manoj Mehta	7500	2212500	Non-Promoter
57	Dimple Gupta	7000	2065000	Non-Promoter
	TOTAL	1045500	308422500	

2. The Preferential Allotment Committee took on records that the company has receipt the warrant Application/subscription money @ 25% of warrants issue price (Issue Price Rs. 295/- each including premium of Rs. 285/-), of Rs. 29,50,000/- (Rupees Twenty-Nine Lakh Fifty Thousand Only) in the Preferential issue bank account of the company, from 1 proposed allottees (Warrant Allottees) out of 4 Proposed Warrant Allottees, the Preferential Allotment Committee allotted 40,000 (Forty Thousand) warrants (equity convertible warrants), on receipt of Rs. 73.75/- per warrant @ 25% of issue price, as per terms approved by shareholders through resolution passed in the EOGM held on 15th December, 2023 and SEBI Guidelines for Preferential Issue and the details of allotment of warrants is as follows:

Sr. No	Name of the Warrant allottee	No. of Warrants (Equity Convertible Warrants) allotted	Amount Received	Category (Promoter/Non-promoter)
1	Prakash Chand Gotham Chand	40000	2950000	Non-Promoter
	TOTAL	40000	2950000	

Any of the Director of the Company be and is hereby authorized and directed to file Return of Allotment with the Registrar of Companies pertaining to the aforesaid allotments in the prescribed Form pursuant to section 39 of the Companies Act, 2013

Any of the Director/ MD/ Company Secretary of the Company be and is hereby severally authorized (1) to sign, execute, represent and submit the documents, papers, forms, undertaking, declaration, letters, application of listing and trading permission with stock exchange etc. as may be required for and on behalf of the company for the aforesaid purpose (2) to admit Equity Shares with NSDL/CDSL and its lock in as per SEBI Guidelines

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for Preferential Issue, if any, (3) as authorized signatory and/or to give direct credit of said equity shares in demat mode in their respective beneficiary demat account.”

The above allotted 10,45,500 fully paid-up equity shares of the Company is pari-passu to the existing equity shares of the company,

Please take the same on your records and acknowledge the receipts.

Thanking You

Yours Faithfully

For **Exhicon Events Media Solutions Limited**

Quaim Mohammad Syed
Managing Director
DIN: 03163591

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