

Date: November 18, 2023.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of Board Meeting held on Saturday, November 18, 2023.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject and pursuant to the Regulation 30 of Listing Regulations, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Saturday, November 18, 2023, inter-alia considered and approved:

1. Increase in authorized share capital of the Company to Rs. 25,00,00,000/- (Rupees Twenty-Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of Rs. 10/- each Face Value, by addition of Rs. 13,00,00,000/- (Rupees Thirteen Crore Only) divided into 1,30,00,000 (One Crore Thirty Lakh) Equity Shares of Rs. 10/- each Face Value in the existing authorized share capital of the company, subject to approval of members in ensuing general meeting;
2. Approved the Practicing Chartered Account Certificates for the purpose of Pricing of Equity Shares and Compliance Certificate given by Practicing Company Secretary and the Valuation Report issued by Registered Valuer for the purpose of Preferential Issue of Equity Shares and Warrants (Equity Convertible Warrants);
3. Approved the Preferential Issue for allotment of 10,88,000 (Ten Lakh Eighty-Eight Thousand) Equity Shares of Rs. 10/- each face value at a price of Rs. 295/- (Rupees Two Hundred and Ninety-Five Only) each share (including premium of Rs. 285/- (Rupees Two Hundred and Eighty-Five Only) each share of the Company on a Preferential Basis to Non-promoters (Public) proposed preferential allottees (Proposed Investors) for consideration in cash, aggregating up to an amount of Rs. 32,09,60,000/- (Rupees Thirty-Two Crore Nine Lakh and Sixty Thousand Only), which has been determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the said approval of preferential issue of Equity shares are subject to the approval of Shareholders in ensuing Extra Ordinary General Meeting and other statutory and regulatory approvals whereas necessary and applicable;

*Further, the details in terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is enclosed herewith as **Annexure A**.*

Exhicon Events Media Solutions Limited

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: +9122 40036045/22 62361291 | Email: info@exhicongroup.com | Website: www.exhicongroup.com

4. Approved offer, Issue and Allot 3,40,000 (Three Lakh Forty Thousand) Warrants (Equity Convertible Warrants) at a price of Rs. 295/- (Rupees Two Hundred and Ninety-Five Only) each warrant (including premium of Rs. 285/- (Rupees Two Hundred and Eighty-Five Only) per warrant on Preferential Basis to Promoters, Promoter Group and Non-promoters in accordance with Chapter V of the SEBI ICDR Regulations on Preferential Basis for cash aggregating up to an amount of Rs. 10,03,00,000/- (Rupees Ten Crore Three Lakh only), the said approval of preferential issue of Warrants (Convertible in to Equity shares) are subject to the approval of Shareholders in ensuing Extra Ordinary General Meeting and other statutory and regulatory approvals whereas necessary and applicable;

*Further, the details in terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is enclosed herewith as **Annexure B**.*

5. Approved day, date, time and venue for Extra-Ordinary General Meeting of the Company;
6. Approved the Notice of Extra-Ordinary General Meeting (EOGM) of the Company;
7. Appointed Mr. Brajesh Gupta, Practicing Company Secretary (Membership No. ACS – 33070), Proprietor of M/s. Brajesh Gupta & Co. as Scrutinizer for conducting voting / poll process for EOGM of the Company;
8. Authorized to Managing Director, Executive Director or Company Secretary of the Company to send the notice of EOGM along with the necessary Certificates and Reports with respect to the Preferential Issue and the entire poll process in fair and transparent manner;
9. Authorized to the Managing Director, Directors or Company Secretary of the Company to sign the applications, documents, deeds, forms and to make necessary applications and file documentations with various authorities and stock exchanges as and where necessary for the purpose of preferential issue approved by the Board of Directors;

The meeting of the Board of Directors of the Company commenced at 6:15 P.M. and concluded at 09:00 P.M.

The aforesaid information is also available on the website of the Company <https://exhicongroup.com/>.

This is for your information and records.

Thanking You

Yours Faithfully

For **Exhicon Events Media Solutions Limited**

QUAIM

MOHAMMAD

SYED

Quaim Mohammad Syed

Managing Director

DIN: 03163591

Encl: A/a

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Annexure A – (Equity Shares)

Sr. No.	Particular	Details
1	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	10,88,000 (Ten Lakh Eighty-Eight Thousand) Equity Shares of Rs. 10/- each face value.
4	Issue Price	Rs. 295/- per share (including premium of Rs. 285/-) as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations.
5	Names of the Investors	As per the attached list Annexure - 1
6	Proposed date of allotment	Within 15 days from the shareholders' approval or In-principle approval by Stock Exchange or any other regulatory approved if required whichever is latter

Annexure B - (Warrants)

Sr. No.	Particular	Details
1	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Warrants (Equity Convertible Warrants)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Warrants
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3,40,000 (Three Lakh Forty Thousand) Warrants (Equity Convertible Warrants).
4	Issue Price	295/- per warrant (including premium of Rs. 285/-) as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations.
5	Names of the Investors	As per attachment of Annexure - 2
6	Tenure/ Conversion	Within 18 months from the date of allotment

For **Exhicon Events Media Solutions Limited**

QUAIM
MOHAMMAD SYED
AD SYED
Quaim Mohammad Syed
Managing Director
DIN: 03163591

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Annexure - 1 List of Proposed Preferential Allottees of Equity Shares

Exhicon Events Media Solutions Ltd.

Sr. no.	Name of Preoposed Allottees	No. of shares to be issue
1	IRSHAD MADAKIYA	17500
2	NILESH PRADIP KURHADE	10500
3	DIVYASHRI RAVICHANDRAN	110000
4	HEMANT BALI	10500
5	PRABHAT TYAGI	18000
6	Dinesh Babu Mohana	18000
7	SUNEEL PADAVALA HUF	10500
8	POONAM SINGH	7000
9	Manoj Devidas Kulchandani	13500
10	ARCHIT BINAIKIA	100000
11	VIJAY KUMAR AGARWAL	7000
12	AENUGU SRAVANTHI	7000
13	BEHRAM NOORALI SODAWALA	7000
14	SANIE ZAHERA MOHAMMED AKBAR SAYYED	7000
15	ANG Corporate Services Private Limited	35000
16	PREMIUM ESTATES PRIVATE LIMITED	35000
17	GOTHAMCHAND A HUF	20000
18	SHAGUN CAPITAL VENTURE (UBO SHANKESH VIJAYAKUMAR AND MANAV VIJAYAKUMAR)	7000
19	HIRACHAND PADMA JAIN	7000
20	VIMAL KUMAR SRISRIMAL	7000
21	HARICHAND MOHANCHAND	7000
22	AVINASH	7000
23	RAJESH H SETHIA HUF	7000
24	VIKAS KUMAR GADIYA	7000
25	MITHALAL NIRMAL KUMAR	7000
26	RISHAB INTERMEDIATES PVT LTD	7000
27	VIKAS REKHA BOHRA	7000
28	ANITHA	7000
29	GAYATHRI RAMAMURTHY	10000
30	SAMEER PAHLAJANI HUF	15000
31	AMARPAL SINGH HURA HUF	12000
32	NEERAJ PAHLAJANI	15000
33	WOW INVESTMENTS (UBO BRIJESH THAKKAR)	34000
34	AARSON INVESTMENTS (UBO SHARAD GOEL)	21000
35	FIVE STAR INVESTMENTS (UBO SAURABH AGRAWAL)	18000
36	TEN EIGHTY INVESTMENTS (UBO AATISH SHARMA)	18000
37	CHHATTISGARH INVESTMENTS LIMITED	45000

38	ABHAY D MUSALE	8000
39	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	100000
40	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME I	30000
41	PANNA GUNCHANDRA MEHTA	20000
42	INDU RAMANLAL GOLECHA	10000
43	A UTTAMCHAND JAIN HUF	7000
44	ROOPA GARG	7000
45	SANDEEP BHANDARI	10000
46	AKASH KUMAR SOHANRAJ	7000
47	SVAR FAMILY TRUST	8500
48	JAYANT JAIN	7000
49	VM FINSERVE AND ASSET MANAGEMENT (UBO SHRIPAL BHANDARI)	7000
50	D PRAKASH DEVI	7000
51	MURUGESU LANKALINGAM	17500
52	TECHINDIA INFOWAY PRIVATE LTD	17500
53	THIYAGARAJAN VELAYATHAM	8500
54	VUMMIDI AMARENDRAN	7000
55	GANESH RAMAKRISHNAN	7000
56	RAJNIKANT MEGHJI SHAH	7000
57	INDIA EQUITY FUND 1	52000
58	AJAY PITAMBER SHARMA	15000
59	PREMAL VAISHNAV	8000
60	LEENA MANOJ MEHTA	7500
61	KARAN RAMESHBHAI MANDHANI HUF	7000
62	DIMPLE GUPTA	7000
	Total No. of shares to be issue	1088000

For Exhicon Events Media Solutions Limited

QUAIM
MOHAMMAD SYED
AD SYED

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Date: 2023.11.18
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Quaim Mohammad Syed

Managing Director

DIN: 03163591

Annexure -2 List of Proposed Preferential Allottees of Warrants		
Exhicon Events Media Solutions Ltd.		
Sr. No.	Name of Proposed allottees of Warrants	No. of Warrants to be issue
1	PRAKASH CHAND GOTHAM CHAND	40000
2	AARNAH CAPITAL ADVISORS PVT LTD .	100000
3	QUAIM MOHAMMAD SYED	100000
4	PADMA MISHRA	100000
	Total Proposed Warrant to be issue	340000

For Exhicon Events Media Solutions Limited

QUAIM MOHAMMAD SYED
 AD SYED

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 Date: 2023.11.18
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Quaim Mohammad Syed
Managing Director
DIN: 03163591