

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART – A: Details of acquisition**

Name of the Target Company (TC)	<b>Exhicon Events Media Solutions Limited</b>		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>Acquirer :</b> Roopsi Agarwal <b>PAC :</b> Abhay Agarwal		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE</b>		
<b>Details of the acquisition as follows</b>	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<b><u>Before the acquisition under consideration holding of :</u></b>			
a) Shares carrying voting rights	874,942	7.37	7.37
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>TOTAL (a + b + c + d)</b>	--	--	--
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	--	--	--
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs acquired otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	--	--	--
<b>TOTAL (a + b + c+ d)</b>	--	--	--

<b><u>After the acquisition, holding of:</u></b>			
a) Shares carrying voting rights	874,942	7.37	7.37
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	--	--	--
<b>TOTAL (a + b + c + d)</b>	874,942	7.37	7.37
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	<b>Please refer Note.1</b>		
Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	<b>Please refer Note.1</b>		
Equity share capital/ total voting capital of the TC before the said acquisition	1,18,75,500 Equity Shares of Rs. 10 each		
Equity share capital/total voting capital of the TC after the said acquisition	1,18,75,500 Equity Shares of Rs. 10 each		
Total diluted share / voting capital of the TC after the said acquisition	1,18,75,500 Equity Shares of Rs. 10 each		

**Note :**

1. The shares are held prior to the IPO. Upon listing of the equity shares, I am making the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011.



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Place: Noida  
Date : 21/04/2023