

Date: 08/02/2024

To,

The BSE Limited

Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai 400 001.

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir/ Madam,

In terms of disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011, I, Padma Mishra, resident of F1102, Sylvenia Apartment, Trillium Road, Magarpatta Hadapsar, Pune - 411028, hereby submitting the Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the purchase of 500 Equity shares of the Company of Exhicon Events Media Solutions Limited on 06th February, 2024 through On Market Mode.

Kindly take the same on record.

Thanking You,

Padma Mishra

Encl: as above

CC TO:

- 1. Exhicon Events Media Solutions Limited**
- 2. BSE Limited**

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Exhicon Events Media Solutions Limited		
Name(s) of the Acquirer transferor/ disposer and Persons Acting in Concert (PAC) with the transferor/ disposer	Padma Mishra		
Whether the acquirer/ disposer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
#Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	21,15,289 - - - 1,00,000 22,15,289	16.32% - - - 0.77% 17.09%	15.90% - - - 0.75% 16.65%
Details of acquisition/sale a) Shares carrying voting rights acquired/ old b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	500 - - 500	0.003% - - 0.03%	0.003% - - 0.03%

#After the Acquisition, holding of:			
a) Shares carrying voting rights	21,15,789	16.32%	15.91%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,00,000	0.77	0.75
e) Total (a+b+c+d)	22,15,789	17.09%	16.66%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Shares	
	06/02/2024	500	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital: Rs 12,96,25,000 (1,29,62,500 shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Paid Up Capital: Rs 12,96,25,000 (1,29,62,500 shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital: Rs 13,30,25,000 (1,33,02,500 shares of Rs.10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The existing listed capital of the Company is Rs. 11,87,55,000 (1,18,75,500 Equity Shares of Rs. 10 each). The Company has issued and allotted 10,87,000 Equity Shares and 3,40,000 warrants (Equity Convertible warrants) of face value of Rs. 10/- each by way of preferential issue to non-promoter and promoters of the Company on January 8, 2024 and January 11, 2024 respectively. The listing and trading approval of the said equity shares are under process with the BSE Limited. And the above shareholding and % of Holding has been calculated on the post preferential allotment as given in this note.

Padma Mishra

Date: 08.02.2024

Place: Mumbai