

Date: January 06, 2024,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of Board Meeting held on Saturday, January 6, 2024.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 (“**Listing Regulations**”), we are pleased to inform you that the Meeting of the Board of Directors of the Exhicon Events Media Solutions Limited (“**the Company**”) held today i.e. Saturday January 06, 2023 at the registered office of the company at 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053. The Board has taken inter-alia, the following decision:

1. The Board of Directors took on records the In-Principle Approval letter No. **LOD/PREF/AB/FIP/1037/2023-24** vide dated **December 28, 2023** for Preferential issue of 10,88,000 Equity Shares & 3,40,000 Warrants to the promoters and non-promoters at a price of Rs. 295/- (Rupees Two Hundred and Ninety-Five Only) per share/warrant;
2. The Board of Director constituted “**Preferential Allotment Committee**” of Board of Director for allotment of equity shares and warrants to be allotted to the proposed allottees of Equity Shares and warrants;

In this regard, the Board has given the powers and authorization to the “**Preferential Allotment Committee**” to issue and allot the said equity shares and warrant on receipt of the share/warrant application money by the company.

Further, below are the composition of the Preferential Allotment Committee

Name of Director	Designation
Quaim Mohammad Syed	Managing Director, Chairperson
Pechimuthu Udayakumar	Non-Executive Independent Director
Hussein Ahmad Sayed	Non-Executive Independent Director

Exhicon Events Media Solutions Limited

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: 1800 258 8103| Email: info@exhicongroup.com| Website: www.exhicongroup.com

The Trading Window for trading in the Company's equity shares will be closed till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this meeting.

The meeting of the Board of Directors of the Company commenced at 6:05 P.M. and concluded at 06:40 P.M.

The aforesaid information is also available on the website of the Company <https://exhicongroup.com/>.

This is for your information and records.

Thanking You

Yours Faithfully

For **Exhicon Events Media Solutions Limited**

Quaim Mohammad Syed
Managing Director
DIN: 03163591

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