

Date: May 12, 2025;

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of “Preferential Allotment Committee” Meeting held on Monday, May 12, 2025;

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), and all other applicable provisions, we wish to inform you that the Preferential Allotment Committee in their meeting held today i.e., Monday, May 12, 2025, at the registered office of the Company at Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road, Andheri West, Mumbai, Maharashtra, 400053, inter-alia, considered and approved:

1. The allotment of 40,000 (Forty Thousand) Equity Shares having Face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 295/- (Rupees Two Hundred and Ninety-Five Only) (including a premium of Rs. 285/- (Rupees Two hundred and Eighty-Five Only) per share) fully paid up upon exercising the option available with the Share Warrant Holder (person belonging to non-Promoter Category) to convert 40000 (Forty Thousand) Convertible Warrants.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 221.25/- per warrant (being an equivalent amount to 75% of the Warrant exercise price of Rs. 295/- per warrant) aggregating to Rs. 88,50,000/- (Rupees Eighty-Eight Lakhs and Fifty Thousand Only).

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Any of the Director of the Company be and is hereby authorized and directed to file Return of Allotment with the Registrar of Companies pertaining to the aforesaid allotments in the prescribed Form pursuant to Section 39 of the Companies Act, 2013.

Any of the Director/ MD/ Company Secretary of the Company be and is hereby severally authorized (1) to sign, execute, represent and submit the documents, papers, forms, undertaking, declaration, letters, application of listing and trading permission with stock exchange etc. as may be required for and on

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:L74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

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behalf of the company for the aforesaid purpose (2) to admit Equity Shares with NSDL/CDSL and its lock in as per SEBI Guidelines for Preferential Issue, if any, (3) as authorized signatory and/or to give direct credit of said equity shares in demat mode in their respective beneficiary demat account.

The meeting of the was at commenced at 03:30 P.M. and concluded at 04:30 P.M.

The aforesaid information is also available on the website of the Company <https://exhicongroup.com/>.

This is for your information and records.

Thanking You,

Yours Faithfully

For Exhicon Events Media Solutions Limited

Pranjul Jain

Company Secretary & Compliance Officer

Membership No. A67725

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DETAILS PURSUANT TO SCHEDULE III PART A OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 09, 2015 AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

Particulars	Details
Type of security proposed to be issued (Equity, Convertibles etc.)	Equity Shares of Face Value Rs. 10/- each upon exercise of option of conversion of warrants.
Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity
Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	NA
Name of the Investor (Non-Promoter)	Prakash Chand Gotham Chand
Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)	Allotment of 40,000 Equity shares of Face Value Rs. 10/- each fully paid up at a premium of Rs. 285/-, aggregating to Rs. 88,50,000/-, at the ratio of 1:1 - One Equity share for every warrant exercised.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 40,000 convertible warrants into 40,000 fully paid-up equity shares of Rs. 10/- each

(Amount in Rs.)

Sr. No	Name of Allottee	Category	No. of Warrants converted into Equity Shares	Total Consideration Received (75%)
1	Prakash Chand Goutam Chand	Non-Promoter	40000	88,50,000
Total			40000	88,50,000

For Exhicon Events Media Solutions Limited

Pranjul Jain
Company Secretary & Compliance Officer
Membership No. A67725

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