

Date: September 28, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Proceedings of the 14th Annual General Meeting of Exhicon Events Media Solutions Limited.

With reference to the captioned subject and in accordance with the Regulation 30 read with Para A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), enclosed herewith the proceedings of 14th Annual General Meeting of the Company held on Saturday, September 28, 2024, at 09:00 A.M. at the registered office of the company at Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

The meeting commenced at 09:00 AM and concluded at 10:30 A.M.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Exhicon Events Media Solutions Limited

Pranjul Jain
Company Secretary & Compliance Office
Membership No. A67725

Encl: A/a

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:U74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

Toll Free: 1800 258 8103 | Email: info@exhicongroup.com | www.exhicongroup.com

Summary of proceeding of the 14th Annual General Meeting ('AGM/ Meeting') of the Company

In compliance with the applicable provisions of the Companies Act, 2013, General Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 5, 2020, issued by Ministry of Corporate Affairs ("MCA") the Company has conducted the 14th Annual General Meeting on Saturday, September 28, 2024, at 09:00 A.M at the registered office of the Company at Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India ("**Venue of AGM**").

In compliance with the provisions of Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 and relevant rules made thereunder, the Company had availed e-voting facility from Central Depository Services (India) Limited ("**CDSL**") to enable members to exercise their vote for the resolutions stated in Notice of the Annual General Meeting to be passed in the Annual General Meeting. Further, those members who participated in the Annual General Meeting at the Venue of the meeting of the Company and not voted earlier through remote e-voting, the facility were provided of voting through polling paper (Through Ballot Paper) during the Meeting.

The Company had intimated that September 21, 2024 as the cut-off date for determining the shareholders who would be eligible to cast their vote. The e-voting was begun on Wednesday, September 25, 2024 (09.00 AM) and ended on Friday, September 27, 2024 (05:00 PM). The Company had appointed M/s. Brajesh Gupta & Co., Practicing Company Secretary as the Scrutinizer for voting.

Members' Present:

Total 20 Members were present at the meeting physically. The required quorum was present at the AGM including proxy.

Directors/ KMP's/Invitees Present:

Director

<i>Sr. No</i>	<i>Name of Director</i>	<i>Designation</i>
<i>1</i>	Mohammad Quaim Syed	Chairman & Managing Director
<i>2</i>	Nisha Quaim Syed	Executive Director
<i>3</i>	Hussein Ahmad Sayed	Independent Director

KMP's

<i>Sr. No</i>	<i>Name of Director</i>	<i>Designation</i>
<i>1</i>	Sushil Dinesh Shah	Chief Financial Officer
<i>2</i>	Pranjul Jain	Company Secretary & Compliance Officer

Invitee:

<i>Sr. No</i>	<i>Name of Director</i>	<i>Designation</i>
<i>1</i>	Brajesh Gupta	Secretarial Auditor and Scrutinizer.

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The following business were placed by the Chairman and transacted at the 14th AGM:

Ordinary Business:

Sr. No.	Description of Resolution	Nature of Resolution	Mode of Voting
1.	To receive, consider and adopt the Audited Standalone Financial Statements of the Company for the Financial Year ended March 31, 2024, together with the Reports of the Board of Directors and the Auditors thereon and the Audited Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2024, together with the Report of the Auditors thereon	Ordinary Resolution	E-Voting and Ballot Paper
2.	To declare Final Dividend of Rs. 1/- (Rupees One Only) per equity share for the financial year ended March 31, 2024	Ordinary Resolution	E-Voting and Ballot Paper
3.	To appoint a Director in place of Ms. Padma Mishra (DIN: 07668700), who retires by rotation and, being eligible, offers himself for the re-appointment	Ordinary Resolution	E-Voting and Ballot Paper

Special Business:

Sr. No.	Description of Resolution	Nature of Resolution	Mode of Voting
4.	To consider and approve issue of Equity Shares of the Company on preferential basis for consideration other than cash (Share Swap)	Special Resolution	E-Voting and Ballot Paper
5.	Issuance of 2,00,000 Warrants (Equity Convertible Warrants) on Preferential Basis to entities belonging to the promoter & non-promoter category	Special Resolution	E-Voting and Ballot Paper

Mr. Brajesh Gupta, Practicing Company Secretary, scrutinizer of the meeting confirms and checked the requirements of quorum, and he confirmed that the requisite quorum is present for AGM and thereafter he confirms that meeting can be started, meeting started at 09:00 AM.

Mr. Pranjul Jain, welcomed the all the Members, Board of Directors and Key Executives of the Company to the 14th AGM and briefed them on details relating to their participation at the Meeting. He further introduced the Board Members and Key Executives of the Company to the members.

Mr. Quaim Mohammad Syed, Chairman and Managing Director of the Company was chairman of the 14th AGM, he then took the chair and welcomed the all the Members, Board of Directors and Key Executives to the meeting and on requisite quorum being present, called the Meeting to order.

The Chairman then made his opening remarks and briefed the shareholders with respect to the macro-economic environment, the key trends in the Exhibition Industry and the Company's performance during FY 2023-24. He also briefed the shareholders on the future outlook and growth plans of the Company.

With the consent of the Members present, the Notice convening the AGM and the Auditor's Report for the financial year ended March 31, 2024 were taken as read. There were no qualifications, observations or adverse remarks in the reports of the Statutory Auditor.

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The Chairman handed over to Company Secretary of the Company to proceed with further business matter of the AGM as stated in the Notice of the 14th AGM one by one. He deliberated the proposed resolutions to be passed and thereafter informed the Members regarding voting through ballot paper after the conclusion of the Meeting, the members who has not casted vote in remote e-voting can cast their vote on the resolution through ballot paper distributed in AGM.

Thereafter, the Chairman gave opportunity to the shareholders for asking their queries and questions, if any by inviting the queries from the shareholders. The Chairman appropriately responded to the questions raised by them.

After all the agenda items were duly taken up, the meeting concluded at 10:30 A.M. with a vote of thanks to the Chair and the members, and giving opportunity of casting their vote through Ballot paper.

The Chairman then thanked the Members for their continued support and for attending and participating in the Meeting. He also thanked the Directors for joining the Meeting.

The Chairman announced that, the results of voting results of the voting done at the 14th AGM along with the Scrutinizer's Report will be announced within 2 working days and the same shall be uploaded on the company's website <https://exhicongroup.com/>. The Chairman also informed that the voting results would also be intimated to BSE Limited on www.bseindia.com and on CDSL website www.evotingindia.com.

We request you to kindly take the above information on record in terms of the compliance requirements of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,

For Exhicon Events Media Solutions Limited

Pranjul Jain
Company Secretary & Compliance Office
Membership No. A67725

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